

Bond Performance Audit Tracker  
 Status of Performance Audit Recommendations  
 July 29, 2020 - Quarterly Report

<b>2015 Bond Performance Audit Recommendations</b>				
Bond Year	#	Abbreviated Recommendation	Response	Status
2012	1	OSM should ensure that change order work occurs only upon appropriately authorized change order execution.	Concur	Complete
2012	2	Streamline the submittal process on e-Builder.	Concur	Complete
2012	3	Incorporate appropriate design recommendations from IP lessons learned.	Concur	Complete
2012	4	Develop plans for utilizing available contingencies and reserves.	Concur with comment	Complete
2012	5	Establish written policies and procedures in the SOP pertaining to GMP spending.	Concur with comment	Complete
2012	6	Consider increasing the funding for master planning.	Concur with comment	Complete
2012	7	Fully involve user groups and stakeholders in updating the LRF and Ed Specs.	Concur	Complete
2012	8	Update the currently posted PMP.	Concur	Complete
2012	9	Critical elements of the PTMP should be put in place at the beginning of each project.	Concur	Complete
2012	10	Only use escalation reserve to fund scope changes when escalation will not be needed for other projects.	Completed	Complete
2012	11	OSM should continue to develop systems for uniform filing of documents in e-Builder.	Concur with comment	Complete
2012	12	Clarify where and when SOP requirements and procedures are proscribed for CM/GC and D-B-B projects.	Concur	Complete
2012	13	Revise SOP to provide greater explanation/requirements for value engineering, Project Safety and Security Plans, Site Safety Plans, and project quality.	Concur	Complete
2012	14	Update SOP to provide more detailed and accurate information with respect to alternative contracting.	Concur	Complete
2012	15	Clarify which projects require the use of 1.5 percent for green energy technology.	Completed	Complete
2012	16	Revise elements of the budget perspective reporting.	Nonconcur	Complete
2012	17	Identify opportunities for savings in payroll and management support line items.	Concur with comment	Complete
2012	18	Add specific statutory responsibility requirements to future ITBs.	Completed	Complete
2012	19	Ensure that RFPs clearly state criteria and weighting for choosing between one or more firms.	Completed	Complete
2012	20	Create internal training sessions for OSM and FAM on public contract procurement law.	Concur	Complete
2012	21	Begin work only with signed and executed contracts.	Concur	Complete
2012	22	Remove article 19e from existing and future CM/GC contracts.	Concur	Complete
2012	23	Modify contract language to specify how early work may occur.	Completed	Complete
2012	24	Project communication plans are to be prepared at the start of new projects.	Concur	Complete
2012	25	OSM and PPS academic leadership should jointly develop an involvement plan.	Concur	Complete
2012	26	- Provide more flexibility in the selection of subcontractor PPS contracts - Obtain a written legal opinion about best practices and risks addressing the MWESB aspirational goal.	Concur with comment	Complete

<u>Audit Year</u>	<u>Summary of Recommendations</u>	<u>Percent Completed</u>
2015	<b>26 Recommendations, 26 completed</b>	<b>100% Completed</b>