

Syllabus: Practices & Policies

2021-2022

Franklin High School

Section 1: Course Overview

| Course Title | Personal Finance and Entrepreneurship |
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| Instructor Info | Name: Jose Losoya Contact Info: jlosoya@pps.net |
| Grade Level(s) | 10, 11, 12 |
| Room # for class | Room: M-106 |
| Credit | Type of credit: Elective and PCC Dual Credit (optional) # of credits per semester: .5 |
| Prerequisites (if applicable) | Computer Applications - Recommended |
| General Course Description | Explores the role of the consumer in our economy, problems of financing family and individual needs, including budgeting, banking relationships, borrowing, insurance, risk management, real estate, investing, portfolio management, retirement and personal taxes. |
| Section 2: Welcome Statement & Course Connections | |
| Personal Welcome | I'm very excited that you've decided to join me in our Personal Finance course. This class is designed |
| | to give you an overview of Financial Literacy. |
| Course Highlights | 1. Ability to plan and budget effectively. |
| (topics, themes, areas of study) | 2. Recognize the need to adapt financial planning to changing personal needs as well as changes in |
| | the economy and financial environment. |

| | 3. Effectively analyze the comparative merits of buying and renting a home; tax implications; buying, |
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| | selling, and leasing fundamentals. |
| | 4. Evaluate various types of credit; understand costs and how to utilize them to the best advantage. |
| | 5. Evaluate the various types of insurance and relate this information to personal needs. |
| | 6. Examine investment strategies considering asset allocation |
| | |
| Course | Students in Personal Finance are asked to think critically, be responsible and accountable, |
| Connections to <u>PPS</u> ReImagined Vision | communicate effectively, plan, and self-reflect. |
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| | Section 3: Student Learning |
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| Prioritized Standards | The following standards will be explored in the course: |
| Stuniulus | 1. Ability to plan and budget effectively. |
| | 2. Recognize the need to adapt financial planning to changing personal needs as well as changes in |
| | the economy and financial environment. |
| | , 3. Effectively analyze the comparative merits of buying and renting a home; tax implications; buying |
| | selling, and leasing fundamentals. |
| | 4. Evaluate various types of credit; understand costs and how to utilize them to the best advantage. |
| | 5. Evaluate the various types of insurance and relate this information to personal needs. |
| | 6. Examine investment strategies considering asset allocation |
| | o. Examine investment strategies considering asset anotation |
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| PPS Graduate | I will help students grow their knowledge and skills in the following aspects of PPS's Graduate Portrait: |
| <u>Portrait</u> | Inquisitive Critical Thinkers with Deep Knowledge |
| | Inquisitive Critical Thinkers with Deep Knowledge Powerful and Effective Communicators |
| <u>Portrait</u> | Inquisitive Critical Thinkers with Deep Knowledge Powerful and Effective Communicators Positive, Confident, and Connected Sense of Self |
| <u>Portrait</u> | Inquisitive Critical Thinkers with Deep Knowledge Powerful and Effective Communicators |

| | Influential and Informed Global Stewards |
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| | Resilient and Adaptable Lifelong Learners |
| | Inclusive and Collaborative Problem Solvers |
| | Transformative Racial Equity Leaders |
| Differentiation/ | I will provide the following supports specifically for students in the following programs: |
| accessibility | Special Education: |
| strategies and | Accommodations indicated by Individual Education Plans will be made in cooperation with students, special |
| supports: | education teachers and parents. |
| | |
| | 504 Plans: |
| | Accommodations indicated by 504 Plans will be made in cooperation with students, counselors and parents. English Language Learners: |
| | Strategies used in this class to address ELL needs will include, but are not limited to, the following: |
| | Posting clearly defined objectives |
| | Emphasizing key vocabulary |
| | Providing clear expectation of tasks, slower speech, increased wait time, etc |
| | Scaffolding techniques like think-alouds to support student understanding |
| | Allowing for frequent opportunities for student interaction (pair-shares, small and large group |
| | work) |
| | Using activities that integrate reading, writing, speaking and listening |
| | Providing regular feedback |
| | Talented & Gifted: |
| | Strategies used in this class to address TAG needs will include, but are not limited to, the following: Challenge |
| | prompts, flexible grouping, independent based learning, honors option. |
| Personalized | Career Related Learning Experience (CRLEs) and Essential Skills: |
| Learning | |
| Graduation | PERSONAL MANAGEMENT Exhibit appropriate work ethic and behaviors in school, community, |
| Requirements (as applicable in this | and the workplace. |
| course): | PROBLEM SOLVING Apply decision-making and problem-solving techniques in school, community, and the workplace. |
| | COMMUNICATION Demonstrate effective communication skills to give and receive information in |
| | school, community, and workplace. |
| | TEAMWORK Demonstrate effective teamwork in school, community, and workplace. |
| | EMPLOYMENT FOUNDATIONS Demonstrate academic, technical, and organizational knowledge |
| | and skills required for successful employment. |



CAREER DEVELOPMENT Demonstrate career development skills in planning for post high school experiences.

| 8/27 Work Section 4: Cultivating Culturally Sustaining Communities | |
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| Tier 1 SEL Strategies Shared Agreements | Behavioral Expectations: At Franklin High School, in addition to following all school rules, we expect staff and students to: Strive to be ThoughtfulWe put time and effort into our work RespectfulWe respect the diverse learning needs of our peers OrganizedWe are present and on time to class NeighborlyWe greet others and interact positively GenerousWe share our resources with each other |
| | I will display our Agreements in the following locations: On my wall |
| | My plan for ongoing feedback through year on their effectiveness is: Student Survey One-on-One Check-ins Grades/assignment completion |



| Student's Perspective & Needs | I will cultivate culturally sustaining relationships with students by: Get to know students Celebrate students' cultures Be mindful |
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| | Families can communicate what they know of their student's needs with me in the following ways: Email Phone Canvas Conferences |
| Empowering Students | I will celebrate student successes in the following ways: Positive Feedback Displaying student work in the classroom I will solicit student feedback on my pedagogy, policies and practices by: Regular check-ins Student Surveys |
| | When class agreements aren't maintained (i.e. behavior) by a student I will approach it in the following ways: Remind students of expectations and/or rules Talk to students outside the classroom or after class. Compassion and Connection |



I will provided opportunities for students to choose to share and showcase their work by: Creating space in the classroom



Section 5: Classroom Specific Procedures

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| ports, etc) can be found here: |
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| | Student should review assignments covered in Canvas during class missed | |
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| | Section 6: Course Resources & Materials | |
| Materials Provided | I will provided the following materials to students: | |
| | Textbook | |
| | Canvas Materials | |
| Materials Needed | Please have the following materials for this course: | |
| | Chromebook/iMac/Laptop and Charger Cord | |
| | Access to @student.pps.net account | |
| | Franklin can help with any materials you may need as well. Please reach out to me privately and I will help you get what you need. | |
| Course Resources | Here is a link to resources that are helpful to students during this course: | |
| | Canvas Course Home Page | |
| | | |
| Empowering | The following are resources available for families to assist and support students through the course: | |
| Families | Canvas Course Home Page | |
| | Email | |
| | Phone | |
| | Section 7: Assessment of Progress and Achievement | |
| Formative | As students move through the learning journey during specific units/topics, I will assess & communicate their | |
| Assessments | <u>progress</u> in the following ways: | |
| | Daily Journal - Informal write-ups Assignments | |
| | Projects | |
| | Tests | |
| | | |
| Summative | As we complete specific units/topics I will provide the following types of opportunities for students to provide | |
| Assessments | evidence of their <u>learned</u> abilities: | |
| | Apply skills and reasoning to tests | |

| Student Role in Assessment | Students and I will partner to determine how they can demonstrate their abilities in the following ways: Assignments Projects |
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| | Individualized Learning Plans |
| | Section 8: Grades |
| | Progress Report Cards & Final Report Cards |
| Accessing Grades | Students & Families can go to the following location for <u>up-to-date</u> information about their grades throughout the semester: |
| | Canvas Synergy |
| | I will update student grades at the following frequency: ASAP |
| Progress Reports | I will communicate the following marks on a progress report: |
| | Mark: A, B, C, D or F Meaning of the mark: Percentage student received from work completed |
| | Mark: Incomplete |
| | Meaning of the mark: Student did not submitted sufficient evidence of learning |
| | Mark: Pass or No Pass Meaning of the mark: Student has/has not submitted evidence of learning or student would like to audit course |
| Final Report Card Grades | The following system is used to determine a student's grade at the end of the semester: Total points earned (total points earned/total points possible) |
| | I use this system for the following reasons/each of these grade marks mean the following: Assignments - Completion |
| | Test - Percentage of points earned |



| Other Needed info (if applicable) |
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