

School Improvement Bond Update Bond Accountability Committee Meeting

March 14, 2022



Agenda

•	Welcome & Introductions	5:30 -	5:40 pm
•	Program Administration Updates	5:40 -	6:00 pm
•	Modernization Project Updates	6:00 –	7:15 pm
•	Wrap-Up and Adjourn	7:15 –	7:30 pm



Public Comment

(public comments received via email prior to the meeting will be read aloud)



Program Administration Updates



Business Equity Utilization Data Constraints

Business equity utilization data from the B2GNow software system represents a point in time and may not fully represent actual payments received by Certified Businesses. The accuracy of the utilization data is contingent on several factors:

- PPS's payment data from Peoplesoft is uploaded into B2GNow monthly and reflects all payments from PPS to prime contractors during the prior month.
- Accurate data on payments to subcontractors is contingent on prime contractors or upper tier subs entering their subcontractors in B2GNow and subsequently self-reporting their monthly payments to each subcontractor in a timely and accurate manner.
- If prime contractors (or first tier subs) enter payments to first tier or subsequent tier subs in a timely manner, the total equity utilization calculation can be expected to accurately reflect contract expenditures as of approximately one to two months prior to the report date.
- If prime contractors (or first tier subs) do <u>not</u> enter payments to first tier or subsequent tier subs in a timely manner, accurate equity utilization data will be delayed, at times significantly. Even closed contracts may be updated later if PPS learns of new subcontractor payments that were made months or even years prior.



Bond Program Administration

SCHOOL BUILDING IMPROVEMENT BOND

4.01%

8.72%

March 2022

STATUS AT A GLANCE

Legend:

As planned: no concerns Caution: requires attention Impacts: impacts occurring

Prior Report

Office of School Modernization - Program

	As Planned	Caution	Impacts
Budget	Х		
Equity		Х	
Overall	Х		

EQUITY BUSINESS EQUITY WORKFORCE EQUITY

		MBE	WBE	SDVBE	ESB	N-C	TOTAL	goal	MIN	goal	FEM	goal	APPR	req
Cumulative	Current	4.83%	7.69%	0.05%	2.56%	0.67%	15.80%	18%	28%	25%	5%	14%	24%	20%
	Prior Report	4.85%	7.70%	0.05%	2.53%	0.63%	15.76%		28%		5%		24%	
12 Month	Current	4.21%	9.31%	0.00%	3.32%	0.94%	17.78%	18%						
12 Month														

0.55%

16.13%

2.85% Percent of payments made to Certified owned businesses, cumulative and 12-month rolling; Percent of labor hours of apprenticeable trades, cumulative

0.00%

BUDGET

	BUD	GET	FUNI	DING	PROG	RESS	FORE	CAST					
2012 PROGRAM	Original Budget	Current Budget	Bond Funds	Other Funds	Actuals To Date	Additional Encumbered	Estimate At Completion	Over/Under					
Franklin HS Mod	81,585,655	113,053,649	111,040,921	2,012,728	112,932,643		112,932,643	(121,006)					
Grant HS Mod	88,336,829	158,993,225	155,772,451	3,220,774	158,697,789	159,046	158,856,835	(136,390)					
Roosevelt HS Mod	68,418,695	101,817,857	97,314,738	4,503,119	101,817,857		101,817,857						
Faubion Replace	27,035,537	50,115,627	34,109,383	16,006,244	50,028,171		50,115,627						
Grant Upper Field	-	2,881,600	2,881,600		373,160	2,650,592	3,500,000	618,400					
RHS Phase IV	-	6,362,016	6,362,016		6,066,980	91,016	6,147,673	(214,343)					
Other Projects	123,441,923	118,132,652	113,322,295	4,810,357	118,132,652		118,132,652	-					
						20	12 Project Subtotals	146,661					
Administration	68,117,563	31,107,218	30,818,842	288,376	31,018,815	88,402	31,100,284	(6,934)					
Contingency	25,063,798	361,074	361,074	-	-	-	-	(361,074)					
						2012	2 Program Subtotals	(368,008)					
Totals	482,000,000	582,824,918	551,983,320	30,841,598	579,068,069	2,989,056	582,603,571	(221,346)					

2012 Budget Notes

99% Spent

- Staff are working through closing out all non-active 2012 commitments and projects, and returning unspent funds to the Program.
- All remaining 2012 funding will go towards Grant Upper Field Improvements, due to pandemic-related cost increases.
- Remaining program contingency is being shown for transparency but, as noted above, will go to Grant Upper Fields to address any remaining budget needs and will not be available for any new projects.



Bond Program Administration

Office of School Modernization - Program March 2022

	BUD	GET	FUNI	DING	PROG	RESS	FORE	CAST
2017 PROGRAM	Original Budget	Current Budget	Bond Funds	Other Funds	Actuals To Date	Additional Encumbered	Estimate At Completion	Over/Under
Benson HS Mod	202,000,000	116,317,073	116,304,434	12,639	48,437,568	249,703,509	321,277,451	204,960,378
Benson Swings	-	13,789,989	13,789,989		11,187,791	1,085,601	12,626,069	(1,163,920
MPG Building	-	5,506,000	5,500,000	6,000	2,784,897	-	6,000	(5,500,000
Lincoln HS Repl	187,000,000	242,500,000	242,500,000	-	150,606,885	82,172,115	239,559,607	(2,940,393
Kellogg MS Replace	45,000,000	60,025,586	59,797,500	228,086	57,600,325	221,434	57,788,664	(2,236,922
McDaniel Mod	146,000,000	204,677,847	201,000,000	3,677,847	198,428,747	2,491,666	201,185,390	(3,492,457
Health & Safety	-	152,994,007	132,264,729	20,729,278	133,279,258	4,777,272	152,994,007	
						20.	17 Project Subtotals	189,626,686
Administration	40,000,000	59,891,512	58,186,383	1,705,129	37,014,852	9,409,382	55,701,074	(4,190,438
Contingency	20,000,000	23,137,932	23,137,932				(3,295,880)	(26,433,811
Unallocated H&S	150,000,000	25,502,280	25,502,280	-	-	-	25,502,280	-
						2017	Program Subtotals	(30,624,250
Totals	790,000,000	904,342,225	877,983,246	26,358,979	639,340,321	349,860,978	1,063,344,661	159,002,437

2017 Budget Notes

71% spent

- OSM is working on shifting the MPG project to 2020 funds per the 2020 Bond measure. While work occurs to shift commitments, expenditures and budget, OSM will report MPG across both 2017 and 2020. MPG was initiated using \$5.5M in 2017 funding and has since received an additional \$6,000 in grants. MPG is being shown in 2017 with an Estimate At Completion of \$6,000 to reflect that the \$5.5M in funding will be returned to the Benson project to fund its approved budget. Actuals and Additional Encumbered reflect those numbers as tied to the 2017 funding. The full Estimate At Completion for MPG (as per the updated budget presented to the Board Facilities & Operations Committee in November 2021) is shown under the 2020 Program financials.
- The McDaniel Modernization and Kellogg Replacement projects are under budget. Exact amounts to be returned to the Program are being refined as the project teams
 work through close-out. The Lincoln Modernization project is now forecasting roughly \$2.9M under budget but remains under construction, with Phase 2 not starting
 until summer 2022.
- The updated Benson Modernization budget was presented to the Board in November 2021. This number is shown in the Benson and Benson Swings estimates at completion above, for a total budget of \$333.9M not including MPG. After taking into consideration what will be returned from other projects, estimated savings in Bond Administration, and available Program Contingency, this will leave the 2017 Program with \$159M in shortfall. This will be addressed through the 2020 Bond line item addressing the 2017 Bond Balance (\$152M) and 2020 Program Contingency (current expected need of \$19.2M including MPG costs). Please see 2020 Bond financials below.
- 2017 Contingency continues to forecast \$12M in future interest earnings related to investments of 2017 bond sales proceeds. OSM is currently forecasting use of some of
 those funds for potential CAT liabilities and COVID-related project cost increases, but would still have \$3.3M remaining to add to existing \$23.1M contingency funds for
 use towards funding the Benson budget.

March 2022



Bond Program Administration



Office of School Modernization - Program March 2022

	BUD	GET	FUNC	DING	PROG	RESS	FORE	CAST
						Additional	Estimate At	
2020 PROGRAM	Original Budget	Current Budget	Bond Funds	Other Funds	Actuals To Date	Encumbered	Completion	Over/Under
Jefferson HS Mod	311,000,000	311,000,000	311,000,000	-	-		311,000,000	-
CBSE	60,000,000	60,000,000	60,000,000				60,000,000	-
Cleveland HS Design	20,000,000	20,000,000	20,000,000	-	-	-	20,000,000	-
Wilson HS Design	20,000,000	20,000,000	20,000,000	-	-	-	20,000,000	-
Roosevelt PhV Design	2,000,000	2,000,000	2,000,000	-	-		2,000,000	-
MPG Building	64,000,000	64,000,000	64,000,000		360,721	69,212,924	76,264,189	12,264,189
Curriculum*	53,444,000	60,234,067	53,444,000	6,790,067	16,191,747	3,707,366	60,234,067	
Technology	128,200,000	130,700,000	128,200,000	2,500,000	47,781,153	15,971,325	130,700,000	-
Infra Projects		75,926,400	68,827,950	7,098,450	13,094,226	9,704,168	75,926,400	-
						20.	20 Project Subtotals	12,264,189
Administration	63,098,640	63,104,808	63,098,640	6,168	5,468,635	469,423	63,104,808	-
2017 Bond Balance	152,000,000	152,000,000	152,000,000	-			-	(152,000,000)
Contingency - OSM	93,257,360	122,837,473	122,837,473	-	-	-	103,570,847	(19,266,626)
Unalloc Proj Funds	241,000,000	170,828,394	170,828,394	-	-		170,828,394	-
						20.	20 Project Subtotals	(171,266,626)
Totals	1,208,000,000	1,252,631,142	1,236,236,457	16,394,685	82,896,483	99,065,206	1,093,628,706	(159,002,437)

2020 Budget Notes

7% spent

- As noted above, the MPG project is shown here with its 2020 funds. Until all actual costs and commitments have been transferred to 2020 funding, there may be some showing in both the 2017 and the 2020 program financials. The full MPG Estimate At Completion (as per the updated budget presented to the Board Facilities & Operations Committee in November 2021) is shown here. No program contingency funding has been transferred yet to address the over, so it is still shown.
- In order to show how the 2020 funds are intended to offset the 2017 Program balance, the 2017 Bond Balance line item is shown with the 2020 Administration items, and as a negative. The negative allows it to show as an offset to the 2017 Over amount (a positive) in the financials of the Overall Bond Program below.
- The 2020 Contingency line is showing in the Over/Under how much is currently estimated to be needed to offset the Benson and MPG updated budget needs. Staff is
 currently working to transfer funds to Benson and MPG projects, at which time this report will change to reflect the transfers.
- The Contingency line has been updated to reflect the addition of the bond premium amount of \$29,580,113 from the initial 2020 bond sale.
- Curriculum numbers on this report reflect only those funds/encumbrances/expenses that are tracked within eBuilder. Other, non-bond funds and expenses may be tracked outside of eBuilder, and will be reflected on Curriculum project status reports only.

	BUD	GET	FUNI	DING	PROG	RESS	FORECAST		
OVERALL BOND						Additional	Estimate At		
PROGRAM	Original Budget	Current Budget	Bond Funds	Other Funds	Actuals To Date	Encumbered	Completion	Over/Under	
Totals	2,480,000,000	2,739,798,285	2,666,203,023	73,595,262	1,301,304,873	451,915,240	2,739,576,939	(221,347)	



Modernization Project Updates



Definitions

STATUS DEFINITIONS

	As Planned	Caution	Impacts		
Budget	Pre-50% const: > 10% Project Contingency	Pre-50% const: 0% - 10% Project Contingency	Pre-50% const: < 0% Project Contingency		
budget	Post-50% const: > 5% Project Contingency	Post-50% const: 0% - 5% Project Contingency	Post-50% const: < 0% Project Contingency		
Equity	certified business participation > 18% and workforce equity > 20%	certified business participation 10% - 18% or workforce equity 10% - 20%	certified business participation < 10% or workforce equity < 10%		
Schedule	0 or less weeks delay to SC	0+ up to 4 weeks delay to SC	greater than 4 weeks delay to SC		
Overall	budget, equity and schedule are all green	at least one category is yellow	at least one category is red		

EQUITY CATEGORIES

MBE = Minority-owned Business Enterprise

WBE = Woman-owned Business Enterprise

SDVBE = Service Disabled Veteran-owned Business Enterprise

ESB = Emerging Small Business

N-C = Non-Certified, counted for credit from a Certified Business that "graduated" out or did not reapply for certification



Roosevelt HS Phase IV

Roosevelt Phase IV March 2022 PPS Team Lead: Rolando Aquilizan Design: Bassetti Architects Construction: Todd Construction

STATUS AT A GLANCE

Legend:	_
	As planned: no concerns
	Caution: requires attention
	Impacts: impacts occurring

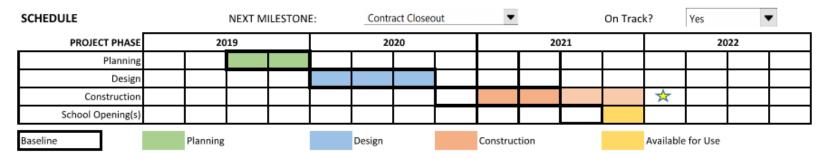
	As Planned	Caution	Impacts
Budget		Х	
Equity			Х
Schedule			Х
Overall			Х

BUDGET

BUDGET		FUN	DING	PROC	GRESS	FORE	CAST	CONTINGENCY IN CONTEXT		
				Additional		Estimate At	Estimate At		Contingency	
Original Budget	Current Budget	Bond Funds	Other Funds	Actuals to Date	Encumbered	Completion	Completion Over/Under		Remain / %	
4,615,000	6,366,244	6,362,016	4,228	6,066,980	91,016	6,147,673	(218,571)	100%	3.41%	

EQUITY Percent of payments made to Certified owned businesses, percent of labor hours of apprenticeable trades; cumulative

	MBE	WBE	SDVBE	ESB	N-C	TOTAL	goal	MIN	goal	FEM	goal	APPR	req
Consultants	0.00%	2.98%	0.00%	0.00%	0.00%	2.98%	18%						
Contractors	0.02%	0.00%	0.00%	1.26%	0.10%	1.37%	18%						
Overall	0.01%	0.39%	0.00%	1.12%	0.09%	1.61%	18%						
Workforce								29%	25%	6%	14%	17%	20%





Roosevelt HS Phase IV



Aerial view of RHS with Phase 4 building complete.



East side egress from new Phase 4 building.





North side of new Phase 4 building.

12 March 2022



Roosevelt HS Phase IV

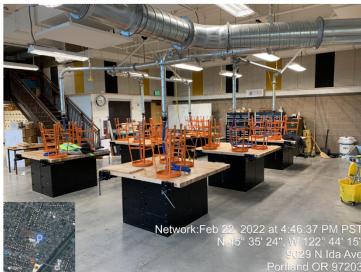
SCHOOL BUILDING IMPROVEMENT BOND



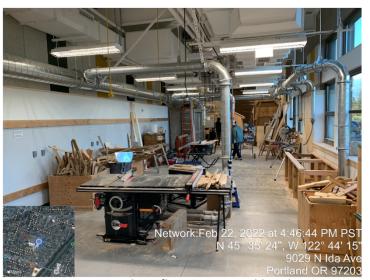
West side of new building with dust collection system yard.



New all-gender bathroom.



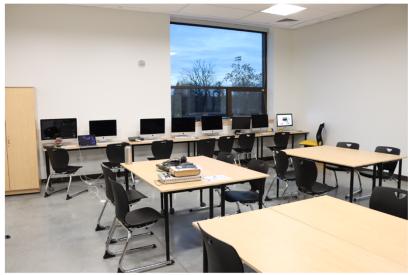
New shop floor at ground level.



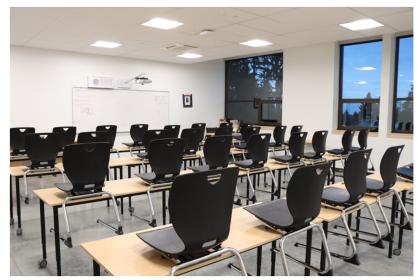
New shop floor at ground level.



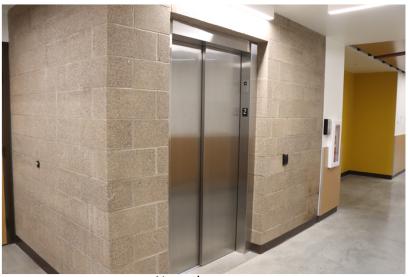
Roosevelt HS Phase IV



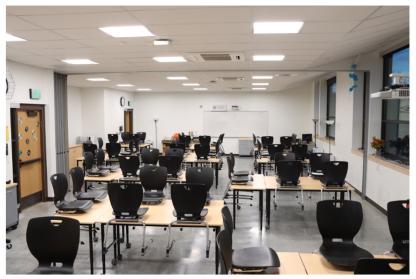
New classroom with furniture.



New classroom showing teaching wall.



New elevator.



New classrooms with partition wall.

14 March 2022



Grant Upper Field Improvements

Grant Upper Field Improvements

March 2022

PPS Team Lead: Clark Ide Design: Bora Architects

Construction: TBD

STATUS AT A GLANCE

Legend:	
	As planned: no concerns
	Caution: requires attention
	Impacts: impacts occurring

	As Planned	Caution	Impacts
Budget	х		
Equity*		x	
Schedule		x	
Overall		х	

^{*} Please see note below in Progress.

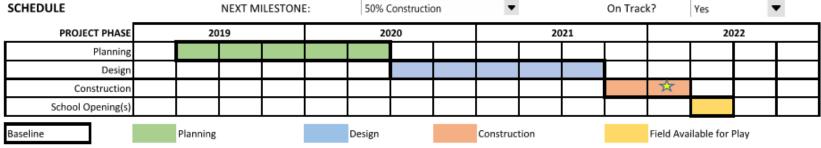
BUDGET

BUD	OGET	FUNI	DING	PROC	GRESS	FORE	CAST	CONTINGENCY IN CONTEXT		
Outsing I Burdens		Additional			Estimate At			Contingency		
Original Budget	Current Budget	Bond Funds	Other Funds	Actuals to Date	Encumbered	Completion	Over/Under	Complete / %	Remain / %	
1,901,600	2,881,600	2,881,600	-	373,160	2,650,592	3,500,000	618,400	37%	10.00%	

EQUITY Percent of payments made to Certified owned businesses, percent of labor hours of apprenticeable trades; cumulative

	MBE	WBE	SDVBE	ESB	N-C	TOTAL	goal	MIN	goal	FEM	goal	APPR	req
Consultants	2.49%	13.18%	0.00%	0.00%	0.00%	15.67%	18%						
Contractors*	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	18%						
Overall	2.49%	13.18%	0.00%	0.00%	0.00%	15.67%	18%						
Workforce*								0%	25%	0%	14%	0%	20%

^{*} Construction payments have not yet been made.





Grant Upper Field Improvements



Existing shock padding following removal of artificial turf from south end of field



Existing turf and shock pad removed on south end



Rolls of removed artificial turf prepped for removal and recycling



Installation of new storm system manhole on south March 2022 end of the site



Grant Upper Field Improvement



Installation of new field drainage in southeast corner



Network Mar 2, 2022 at 2 39 41 PM PS T N 45° 32' 17" W 122° 37' 41" 245 NE 36th Ave Portland OR 97212

Installation of detention trench and pipe on south field edge



Installing and compacting base rock subgrade for asphalt paths on south end



Grant Upper Field Improvements



Typical field light base installed





Field light poles installed in southeast corner and along west side of the site.



Crane truck lifting field light poles into place



View from behind baseball home plate (looking southeast) at new field lighting



Kellogg MS Replacement

PPS Team Lead: Steve Effros
Design: Oh Planning + Design
Construction: Todd Construction

Kellogg Middle School March 2022

STATUS AT A GLANCE

Legend:	
	As planned: no concerns
	Caution: requires attention
	Impacts: impacts occurring

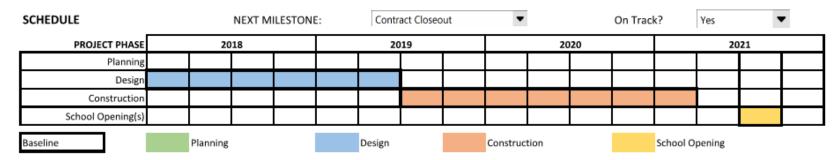
	As Planned	Caution	Impacts
Budget	х		
Equity		х	
Schedule	х		
Overall		x	

BUDGET

BUI	DGET	FUN	DING	PROC	GRESS	FORE	CAST	CONTINGENCY IN CONTEXT		
Original Budget	Current Budget	Bond Funds	Other Funds	Actuals to Date	Additional ctuals to Date Encumbered				Contingency Remain / %	
59,800,000	60,025,585	59,797,500	228,086	57,600,325 221,434		57,788,664	(2,236,921)	100	3.42%	

EQUITY Percent of payments made to Certified owned businesses, percent of labor hours of apprenticeable trades; cumulative

	MBE	WBE	SDVBE	ESB	N-C	TOTAL	goal	MIN	goal	FEM	goal	APPR	req
Consultants	0.00%	93.39%	0.00%	0.36%	0.00%	93.75%	18%						
Contractors	2.90%	1.28%	0.00%	0.59%	0.00%	4.78%	18%						
Overall	2.60%	10.77%	0.00%	0.57%	0.00%	13.94%	18%						
Workforce								31%	25%	3%	14%	23%	20%







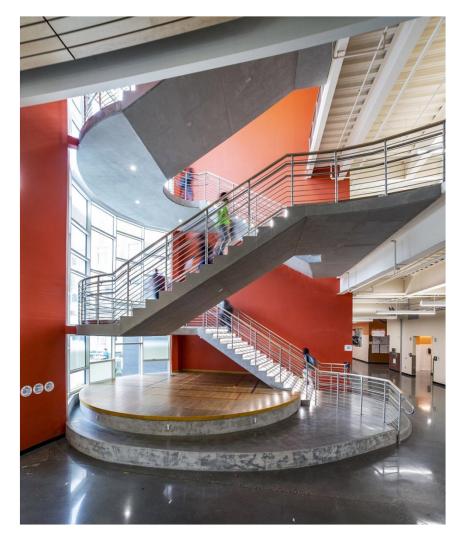






First Day of School September / 2021



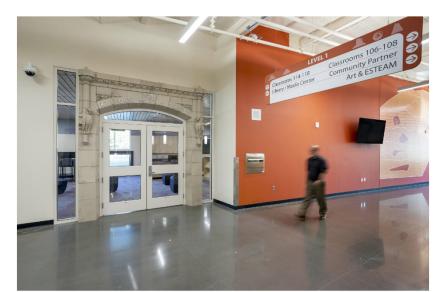




Main Stair / Salvaged Gym Floor September / 2021

Salvaged Building Shields











Media Center / Extended Learning / Salvaged Portal & Tree September / 2021







Gymnasium / Performance Stage September / 2021











School Performance December / 2021



McDaniel HS Modernization

McDaniel HS Modernization

March 2022

PPS Team Lead: Jessie Steiger
Design: Opsis Architecture
Construction: Fortis Construction

STATUS AT A GLANCE

Legend:

As planned: no concerns

Caution: requires attention

Impacts: impacts occurring

	As Planned	Caution	Impacts
Budget	х		
Equity		Х	
Schedule	х		
Overall		х	

BUDGET

BUE	DGET	FUN	DING	PROC	GRESS	FORE	CAST	CONTINGENCY IN CONTEXT		
					Additional	Estimate At		Work	Contingency	
Original Budget	Current Budget	Bond Funds	Other Funds	Actuals to Date	Encumbered	Completion	Over/Under	Complete / %	Remain / %	
199,000,000	204,677,847	201,000,000	3,677,847	198,428,747 2,491,666		2,491,666 201,185,390		100%	2.16%	

EQUITY Percent of payments made to Certified owned businesses, percent of labor hours of apprenticeable trades; cumulative

	MBE	WBE	SDVBE	ESB	N-C	TOTAL	goal	MIN	goal	FEM	goal	APPR	req
Consultants	19.36%	7.61%	0.00%	10.24%	0.00%	37.21%	18%						
Contractors	5.26%	2.98%	0.30%	1.36%	0.00%	9.91%	18%						
Overall	6.33%	3.33%	0.28%	2.03%	0.36%	12.33%	18%						
Workforce								31%	25%	6%	14%	20%	20%

SCHEDULE	SCHEDULE NEXT MILESTON			E:	Final Completion						On Track?				,	
PROJECT PHASE		2018		2019				2020				2021				
Planning																
Design																
Construction															ネ	
School Opening(s)																
Baseline		Planning				Design			Construction				School Opening			

McDaniel HS Modernization





McDaniel HS Modernization



Ribbon Cutting



Main Entry



Community Partners



Football Field



McDaniel HS Modernization



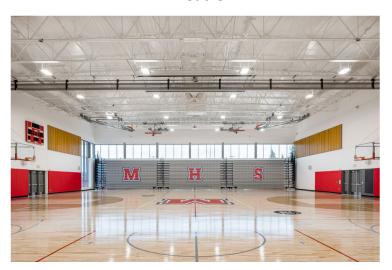
Library



Commons



Theatre



Main Gym



Lincoln HS Replacement

Lincoln HS Modernization

March 2022

PPS Team Lead: Erik Gerding
Design: Bora Architects
Construction: Hoffman Pacificmark

STATUS AT A GLANCE

Legend:

As planned: no concerns						
Caution: requires attention						
Impacts: impacts occurring						

	As Planned	Caution	Impacts
Budget	Х		
Equity		x	
Schedule	х		
Overall		х	

BUDGET

BUDGET		FUN	DING	PROC	GRESS	FORE	CAST	CONTINGENCY IN CONTEXT		
					Additional	Estimate At		Work		
Original Budget	Current Budget	Bond Funds	Other Funds	Actuals to Date	Encumbered	Completion	Over/Under	Complete / %	Remain / %	
242,500,000	242,500,000	242,500,000	-	150,606,885	82,172,115	239,559,607	(2,940,393)	66%	6.41%	

EQUITY Percent of payments made to Certified owned businesses, percent of labor hours of apprenticeable trades; cumulative

		MBE	WBE	SDVBE	ESB	N-C	TOTAL	goal	MIN	goal	FEM	goal	APPR	req
	Consultants	1.25%	6.67%	0.00%	3.02%	0.00%	10.94%	18%						
	Contractors	2.04%	13.37%	0.00%	0.98%	0.00%	16.39%	18%						
Г	Overall	1.96%	12.69%	0.00%	1.19%	0.98%	16.81%	18%						
Ī	Workforce								40%	25%	4%	14%	24%	20%

SCHEDULE	CHEDULE NEXT MILESTONE:				E: Substantial Completion ▼							On Tracl	Yes	,	•	
PROJECT PHASE	2020			2021			2022				2023					
Planning																
Design																
Construction									☆							
School Opening(s)																
Baseline	Planning			Design				Construction				School Opening			-	



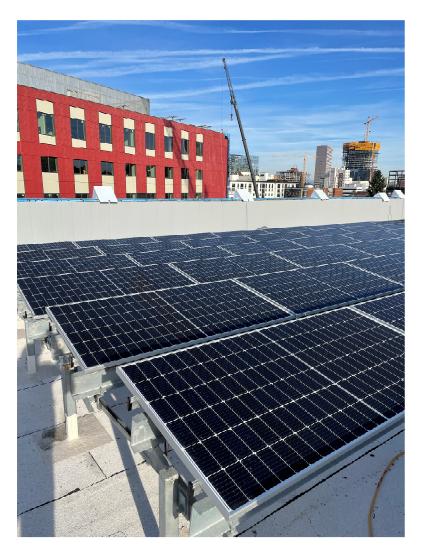


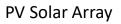


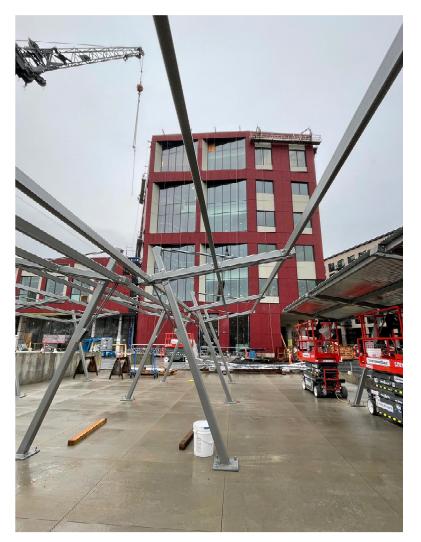










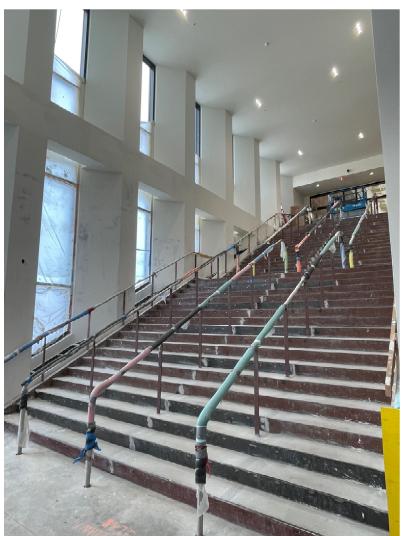


Bike Shelter





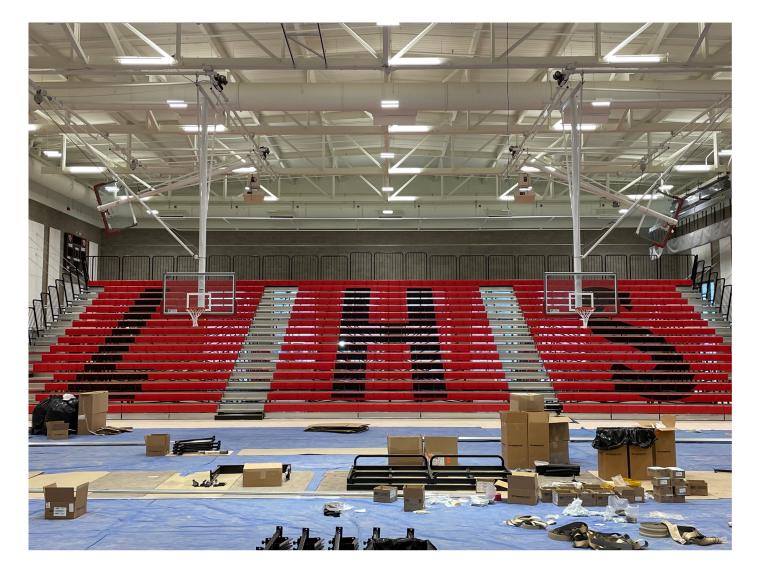




Lower Roof

Stair 4 – Commons to Gym

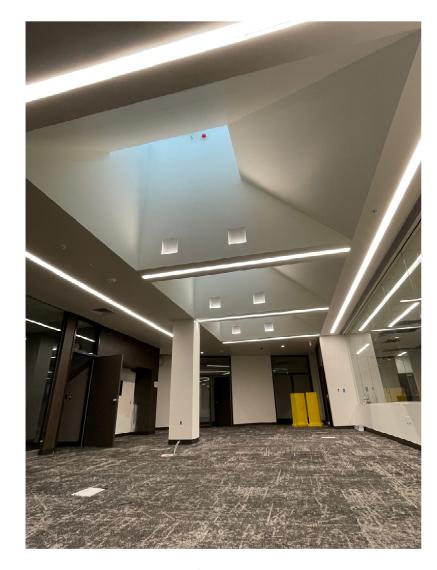




Gymnasium







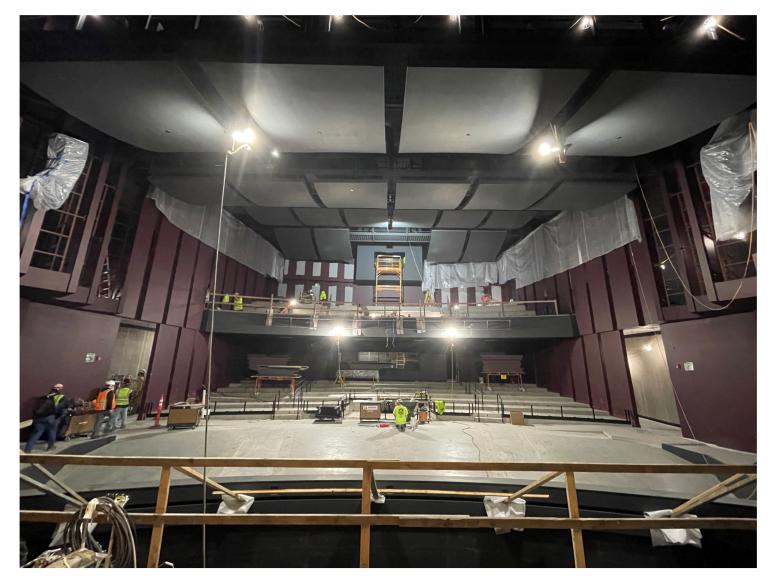


Counseling Center

Restroom Tile and Fountains



Lincoln HS Modernization

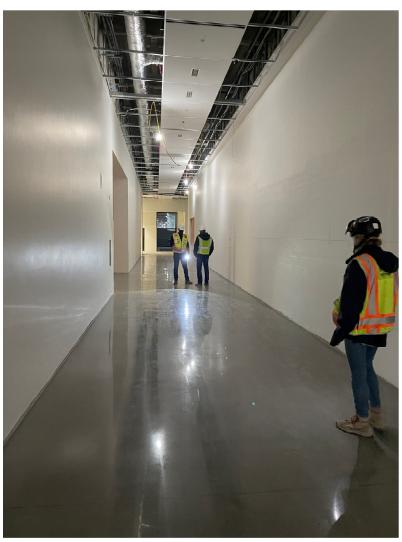


Theater



Lincoln HS Modernization





Orchestra Pit

Flooring Inspection



PPS Team Lead: Armand Milazzo Design Bassetti Architects Construction Andersen Construction Co.

Benson HS / Benson Swing Sites / MPG

March 2022

STATUS AT A GLANCE

Legend:	_
	As planned: no concerns
	Caution: requires attention
	Impacts: impacts occurring

	As Planned	Caution	Impacts
Budget		х	
Equity		х	
Schedule	x		
Overall		х	

BUDGET

	BUDGET		FUNDING		PROGRESS		FORE	CONTINGENCY		
						Additional	Estimate At		Work	Cont
	Original Budget	Current Budget*	Bond Funds	Other Funds	Actuals To Date	Encumbered	Completion	Over/Under	Compl	Remain
Benson HS	202,000,000	320,113,531	320,100,892	12,639	48,437,568	249,703,509	321,277,451	1,163,920	20%	5%
Swing Sites	1	13,789,989	13,789,989	-	11,187,791	1,085,601	12,626,069	(1,163,920)	95%	8%
MPG Building	•	76,270,189	76,264,189	6,000	3,201,106	69,379,546	76,270,189	-	2%	8%
Benson Totals	202,000,000	410,173,709	410,155,070	18,639	62,826,464	320,168,656	410,173,709			

^{*} Revised budgets as provided to F&O Committee meeting in November 2021, plus grant funds recently added. Not all changes have been made in eBuilder yet to reflect revised budgets.

EQUITY Percent of payments made to Certified owned businesses, percent of labor hours of apprenticeable trades; cumulative

	MBE	WBE	SDVBE	ESB	N-C	TOTAL	goal	MIN	goal	FEM	goal	APPR	req
Consultants	5.51%	8.48%	0.00%	1.23%	0.00%	15.22%	18%						
Contractors	6.06%	0.07%	0.00%	4.46%	0.00%	10.59%	18%						
Overall	5.76%	4.68%	0.00%	2.69%	0.15%	13.28%	18%						
Workforce								46%	25%	8%	14%	17%	20%

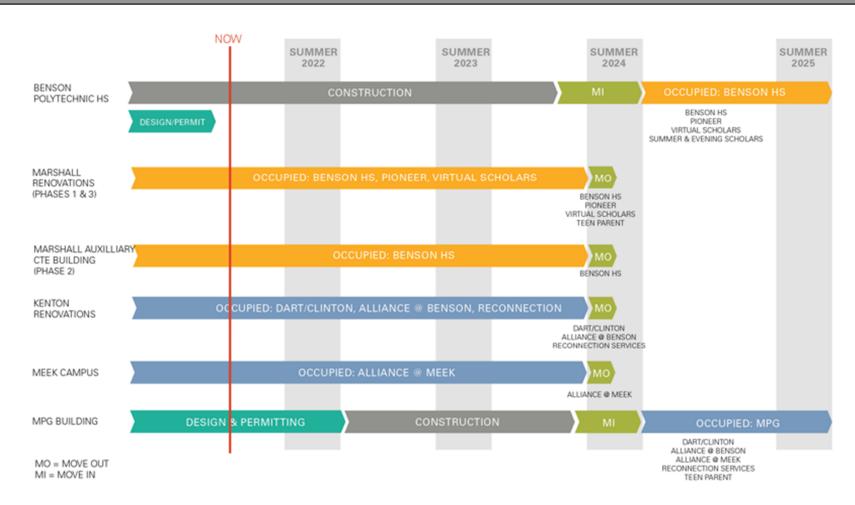




BPHS & MPG Modernizations



BENSON & MPG SITES



Andersen Construction GMP Amendment approved by BOE 2/22/22



Exterior, front entry scaffolding for tent installation



March 2022



Exterior, Social Courtyard facing north



March 2022



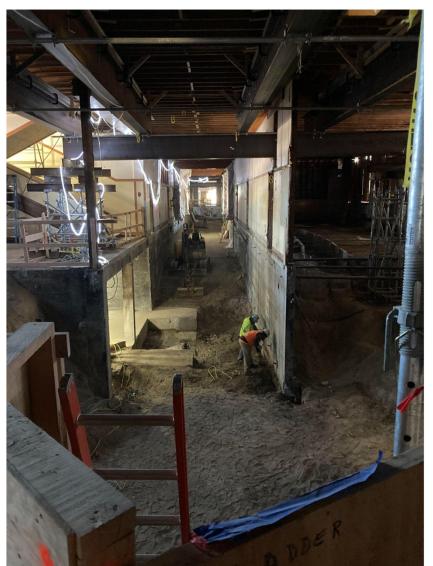
Exterior from gym, final major building wing removal facing east

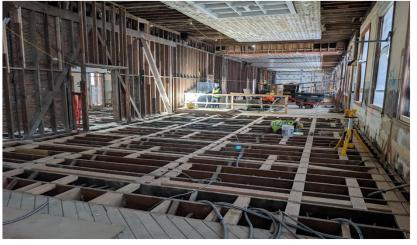


March 2022



Main 1917 building shoring & foundation, tunnel excavation, structural framing, auditorium footings



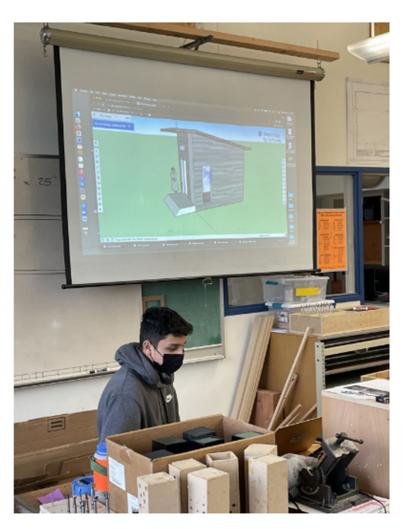




Student Engagement

- Andersen Construction Mentorship at Marshall Campus (ongoing)
- Building Mockup Engineering student design concept complete w/Bassetti
 - Next Step: Student build (Construction, Electric CTE programs)
- Radio/broadcasting Benson Stories, preserve history through storytelling
- Digital Media student designed CTE Courtyard banners (next year)



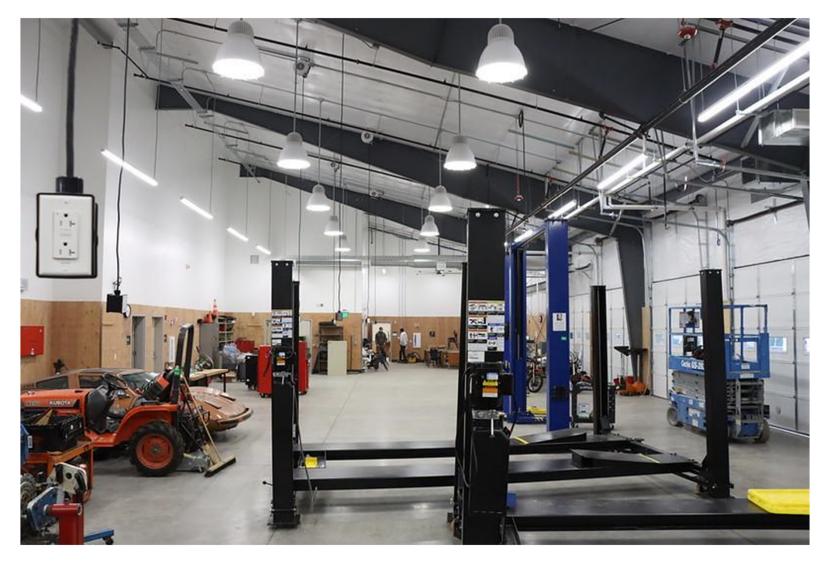




Marshall Swing Site: New CTE Annex Building, Exterior

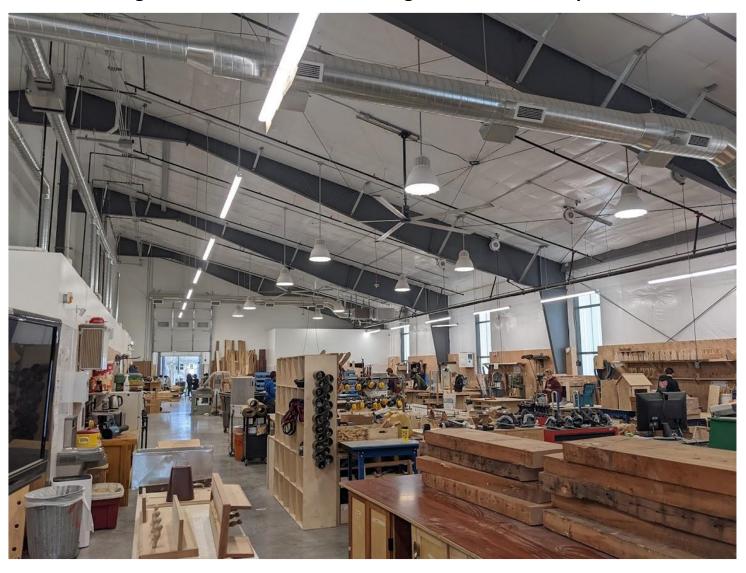


Marshall Swing Site: New CTE Annex Building, Automotive Shop





Marshall Swing Site: New CTE Annex Building, Construction Shop





Benson: Multiple Pathways Building

PERMITTING





Benson: Multiple Pathways Building

PERMITTING and Construction

Type II Land Use

- Loading study complete, PBOT approved
- Transformer relocated
- Updated Site plan
- Anticipated approval March 4, 2022

Portland Parks and Recreation

- Non-Parks Use Permit, verbal approval
- Are will be used for construction staging and layback
- Parks' easements in progress

City of Portland Building Permit

- Submitted March 4, 2024
- Anticipate 6 months for review and approval
- Includes mechanical permit, bike shelter and work on Park's property

Preconstruction and Bid packages to start in March 2022 March 2022

Colas Construction to be integrated into

Jefferson HS Modernization



Jefferson High School Modernization

Bond Accountability Committee

BUILDING OUR FUTURE TOGETHER.

https://www.pps.net/JeffersonBond • JHSMod@pps.net • 503-916-2222







2020 Bond: Jefferson HS Modernization

Jefferson is the only high school modernization project that will be constructed in this bond.





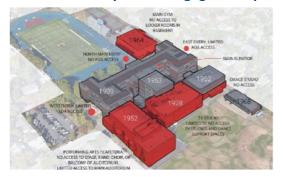






Background: JHS Conceptual Master Plan

- Completed in late 2019 in order to provide high level cost estimates for upcoming 2020 Bond Measure
- Looked at variables including: existing space and accessibility challenges, impact of structural upgrades, potential construction phasing
- Community-based engagement provided first look at community goals and values for a JHS Modernization project











Background: JHS Conceptual Master Plan

CMPC RECOMMENDED STRATEGIES

- Keep the 1909 'H' shaped building & remove all other additions
- All new buildings should be located south of existing building
- Revise existing main entry to be universally accessible
- Centrally locate a new Student Center near the main entrance
- Rebuild a new theater to hold 1,000 seats
- Establish a new south entry for gyms & theater accessible by the community
- Create as much outdoor space as possible



Jefferson HS Modernization Project: Site

Historic Jefferson High School, located in the North Portland Albina neighborhood, has long served as one of the anchors of the Black community in Portland. The 14-acre site includes the original 1909 school building, later additions, and a track and field.





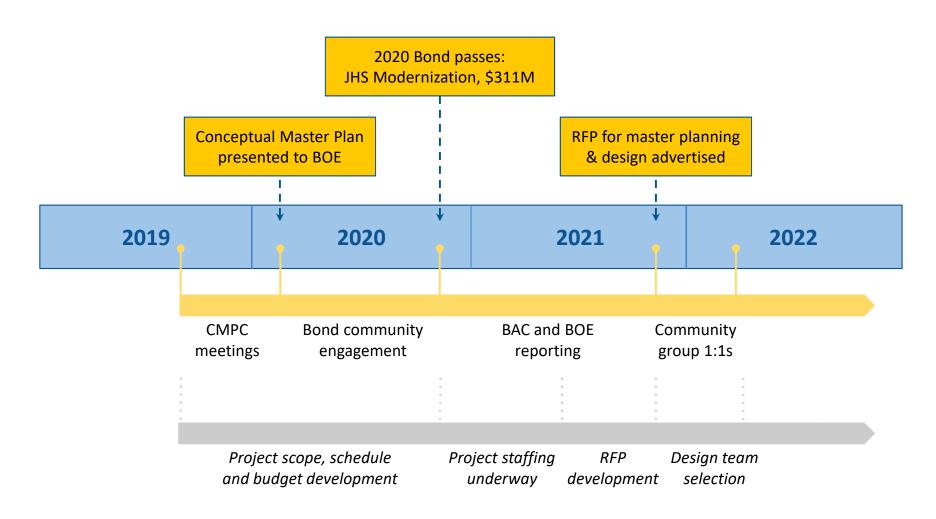
Jefferson HS Modernization Project: Program

- Innovative Middle College for Advanced Studies collaboration with Portland Community College
- Focus on health sciences and biotechnology education
- Strong performing and visual arts including the internationally renowned Jefferson Dancers / Modern Dance Lab
- Community partnerships with Self
 Enhancement Inc (SEI), Latino Network and others



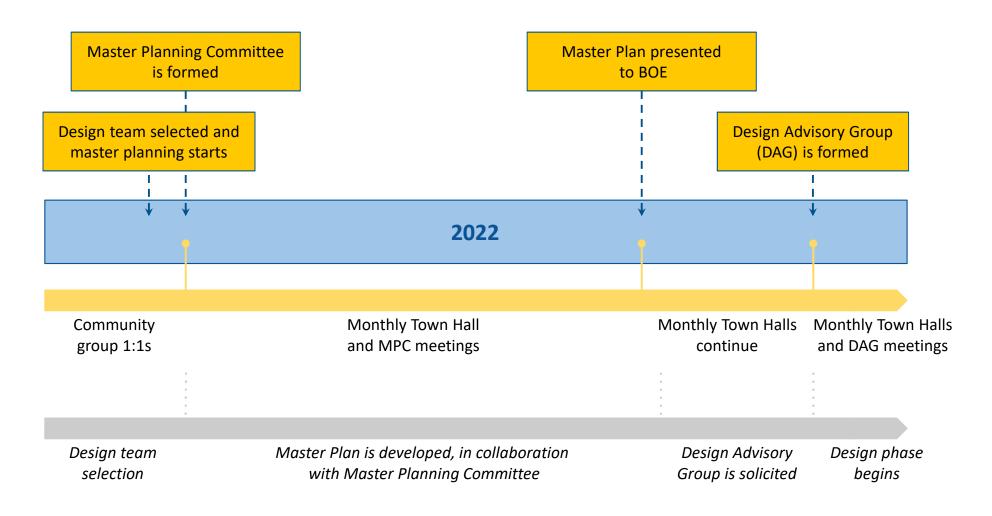


Jefferson HS Modernization Project: Work To Date





Jefferson HS Modernization Project: The Year Ahead





Jefferson HS Modernization Project: MPC



MASTER PLANNING COMMITTEE (MPC)

- Committee will be made up of students, parents, teachers, staff and community members
- Committee members will participate in design discussions and workshops to help guide development of the master plan
- Applications for the MPC will be released in the coming weeks
- After Master Plan approval, MPC members may be able to continue into the Design Phase as part of the Design Advisory Group



Jefferson HS Modernization: Community Engagement

COMMUNITY PARTNER MEETINGS

- Project team members are holding small group meetings with essential community partners
- Meetings are introducing team member contacts and providing project status updates

MONTHLY TOWN HALLS

- Project team will be holding monthly town hall meetings in coordination with MPC meetings
- Meetings will provide updates on master planning and other project information, as well as soliciting feedback and comment from community members during meetings

PUBLIC DESIGN WORKSHOPS

 Design workshops will be held for the public during the master planning process to solicit feedback from the broader community

MAILING LIST

 Community members have signed up for a mailing list JHSBond@pps.net to receive regular project updates

WEBSITE

Project information is available online at www.pps.net/JeffersonBond



Jefferson HS Modernization Project: Key Future Dates



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Jefferson HS Modernization



2020 Bond Budget Amount: \$311,000,000

Estimating Process:

Hard Costs – Conceptual Master Plan, professional cost estimator

Option A, per feedback from BOE

Soft Costs - 14% of hard costs

- Based on historic cost data (10-13%), review of professional estimates, and review of complexity of design, initially set at 15%
- BAC recommended reducing to 14%

FF&E - \$27/sf

- Based on historic cost data (\$22.75-\$39.14 in 2017 mods, with two projects both at \$27)
- BAC reviewed and agreed

Contingency – 15% of hard costs

- Based on OSM contingency standard for renovations
- BAC reviewed and agreed

Escalation – 2 years at 4%, remaining years at 3%

- Based on forecasts from 3 local cost estimators; forecasts from 3 national cost estimators; market predictions from five national industry sources in February 2020; market predictions from six national sources in June 2020
- Staff initially recommended 1 year at 5%, remaining years at 4%
- BAC recommended reducing to 2 years at 4%, remaining years at 3%



HARD COST

SOFT COST

CONTINGENCY

ESCALATION

TOTAL - ROUNDED

TOTAL W/ SEISMIC

SEISMIC ADD

FFE

SWING

OTHER

TOTAL

EST CONTINGENCY

Jefferson HS Modernization



Jefferson High School

Conceptual Master Plan Options





Adjourn

Next meeting: May 25, 2022 5:30 pm